Session 6

Performance Indicator Tracking Tables (PITT) and Systems

Document Version Date:
2014-01-17
By the end of this Session, participants should be:

- Familiar with the Performance Indicator Tracking Tables
What do you do with the data your implementing partner submits?
1. COLLECTING/COMPILING data

2. SUMMING data from various sources:
   - Implementing partners
   - Sites/Regions
   - Target groups

Use an indicator compilation worksheet or database.
3. CLEANING data:
Ensure that data is complete & accurate.

Errors can add up.

Basic error checks make a big difference. Check totals & carry overs.
## Into a Performance Indicator Tracking Table or a system such as AIDtracker Plus!

<table>
<thead>
<tr>
<th>Indicator</th>
<th>Baseline</th>
<th>FY 2012</th>
<th>FY 2013</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1.1. 1</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Number of public policies introduced, adopted, repealed, changed or implemented consistent with citizen input</td>
<td>2012 0</td>
<td>Mechanisms for citizen input need development</td>
<td>1 1</td>
</tr>
<tr>
<td>Dimension of NGO Sustainability Index: Advocacy</td>
<td>2011 4.3</td>
<td>Trend analysis of last 5 years</td>
<td>4.2 4.2</td>
</tr>
<tr>
<td><strong>1.1. 2</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dimension of NGO Sustainability Index: Legal Environment</td>
<td>2011 3.3</td>
<td>Expert judgment</td>
<td>3.3 3.5</td>
</tr>
<tr>
<td>Number of laws and regulations adopted/amended to improve CSO enabling environment</td>
<td>2012 0</td>
<td>Political environment restrictive; no current bills underway</td>
<td>1 1</td>
</tr>
<tr>
<td><strong>1.1. 3</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Number of laws and regulations adopted/amended to improve media environment</td>
<td>03/2013 4</td>
<td>Project will support adoption of 4 laws in process + 2 new ones</td>
<td>6 6</td>
</tr>
</tbody>
</table>
What is AIDtracker Plus and how does it help monitor performance?

AIDtracker+

Projects & IMs

Geocoding

Tasks

Performance Indicator Tracking

Reporting

Partner & Mission Collaboration

FACTS Info Integration (Future)

Phoenix Integration

GLAAS Integration

AIDtracker

PORTFOLIO MANAGEMENT
16 Missions have been selected for AT+ for the upcoming year:

- **Africa**: DRC, Ethiopia, Kenya, Ghana, Mali, Rwanda, Senegal
- **Asia**: Bangladesh, Nepal, RDMA, Vietnam
- **E&E**: Kosovo, Ukraine
- **LAC**: El Salvador, Peru
- **Middle East**: Lebanon

Joint venture with PPL/SPP, PPL/LER and M/CIO. Includes Program Cycle experts from PPL as well as technological experts from M/CIO.

PPL’s ongoing role is to coordinate activities and share lessons learned with each new Mission coming on board.

PPL encourages peer-to-peer learning and sharing! Since AIDTrackerPlus is new, feedback and learning is essential throughout the process.
How AT+ supports the Program Cycle

**Agency Policy & Strategies**
- Tracks the Results Framework indicators
- Tracks DOs, IRs, sub-IRs

**CDCS:**
- Tracks LogFrame indicators
- Tracks DOs, IRs, sub-IRs

**Evaluation & Monitoring**
- Tracks LogFrame indicators
- Tracks Mechanism indicators
- Tracks Activity indicators
- Manages implementing partners’ reporting

**Learning and Adapting**
- Improves feedback loops
- Informs future CDCS and PADs

**Monitoring and Evaluation**
- Facilitates mission-wide PMP
- Streamlines M&E plans
- Enhanced reporting capabilities (PPRs, Portfolio Review)

**Project Design & Implementation**
- Improves feedback loops
- Informs future CDCS and PADs

**CDCS:**
- Tracks LogFrame indicators
- Tracks DOs, IRs, sub-IRs
- Tracks Mechanism indicators
- Tracks Activity indicators
- Manages implementing partners’ reporting
**AIDtracker+: Entering Indicator Information**

### Organization Indicator Edit

#### Basic Information

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program Code</td>
<td>1.1.1</td>
</tr>
<tr>
<td>Program Name</td>
<td>Deny Terrorist Sponsorship, Support and Sanctuary</td>
</tr>
<tr>
<td>Indicator Id</td>
<td>1.1.1-1</td>
</tr>
<tr>
<td>Indicator Name</td>
<td>Number of students trained on counterrorism finance by USC programs</td>
</tr>
<tr>
<td>Source</td>
<td>STANDARD</td>
</tr>
<tr>
<td>Active</td>
<td>False</td>
</tr>
<tr>
<td>Unit of Measure</td>
<td></td>
</tr>
<tr>
<td>User Defined Tags</td>
<td></td>
</tr>
</tbody>
</table>

#### Descriptive Information

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rational for choosing this indicator</td>
<td></td>
</tr>
<tr>
<td>Rational for changing the indicator</td>
<td></td>
</tr>
</tbody>
</table>
- Performance data analysis (e.g., identifying trends)
- Storage of implementing partner performance and financial reports
- Activity geocoding
- Activity financial information
- Reports to facilitate portfolio reviews, the PPR, other reporting, and learning
AIDtracker+: Reporting Functionality

Analysis and reporting made easier...

- **Standard Reports**: 11 standard reports already pre-loaded for export and analysis
- **Analysis**: Less time collecting, organizing data and more time understanding results
- **Customization**: Generate custom reports based on real time data. Use “drag and drop” functionality to customize reports to meet specific needs
**How is Indicator Data entered into AIDtracker Plus?**

<table>
<thead>
<tr>
<th>Level of Performance Monitoring</th>
<th>What informs monitoring?</th>
<th>Which indicators?</th>
<th>Who enters indicators into AT+?</th>
</tr>
</thead>
<tbody>
<tr>
<td>CDCS/Strategy</td>
<td>CDCS Results Framework</td>
<td>Indicators to monitor progress toward CDCS objectives</td>
<td>Mission</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>AIDtracker Plus</td>
</tr>
<tr>
<td>Project</td>
<td>Project LogFrame and M&amp;E Plan</td>
<td>Indicators for project monitoring; refines CDCS indicators (generally at IR level and below)</td>
<td>Mission</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Activity</td>
<td>Activity M&amp;E Plan</td>
<td>Indicators for activity monitoring; informed by project M&amp;E plan</td>
<td>Implementers</td>
</tr>
</tbody>
</table>
Data systems are only the tip of the iceberg!

**Underlying Conditions**
- Mission Orders
- Staffing
- Teamed with CIO

**Processes**
- Management
- Change Management
- Technical Officers

**Mission Buy In**
- ADS
- Agency Policies
- Implementation Support

**Policy**
- Mission Orders
- Staffing
- Teamed with CIO

**What are the Conditions for Success?**
Session 7: Data Quality